

# Release Notes 25.08

July 07th, 2025





## **DOCUMENT VERSION CONTROL**

Version	Comments	Author	Date
0.1	Draft Version	Kunaljit Nath	07/04/2025
0.2	Draft Version	Rob Britt	

## **RACI MATRIX**

# R - Responsible, A - Accountable, C - Consulted, I -Informed

	Tarun Goud	Rob Britt	Brian Moran
Review	A	А	I
Approve	С	А	А



#### INTRODUCTION

Release 25.08 introduces foundational upgrades to the employee management infrastructure, adds enhancements to the company profile and document editing flows, and implements grid view functionality for Partner Folders. These updates streamline administrative workflows, improve user experience, and deliver interface polish across core sections of the platform.

#### **IMPACTED USERS**

Impacted Persona(s)	Impacted Section	Functionality
WM / WME Admins	Admin Panel	New Employee Management module, group defaults
All Users	Company Profile	New People section and visual updates
All Users (with folder access)	Partner Folder	Grid View support for navigation
WM/WME Content Authors	Pillars / Updates	Edit Document restriction and back-navigation fix

#### **RELEASE SCOPE DETAILS**

The scope of the release includes the following items:

Platform Category	Feature	Description / Details
Admin	Employee Management Panel	A new panel under the WM Admin section gives designated admins the ability to view all current and previously added employees. This view includes the employee's name, email, active/inactive status, and associated group. Admins can click into each employee for more details and take actions like modifying group assignments or toggling user visibility.
Admin	Add New Employee	WM Admins can now manually add new employees directly from the Admin Section. This feature removes the need for backend intervention and enables faster onboarding of WM team members.
Admin	Default Group Assignment	When a new employee is added via the Admin Panel, they are automatically placed into the company's default group. This group is pre-configured by the FLX team and ensures proper permission mapping without manual reassignment. This logic also applies retroactively when group settings are updated.



Company Profile	People Section on Company Profile	A new "People" tab has been added to the WM company profile, displaying employee cards with profile pictures, name, title, and contact methods (email, LinkedIn, etc.). The section highlights key contacts at the company and improves visibility for external Asset Managers and FLX users.
Company Profile	Replace Email & Website with Icons	On the company profile header, long-form text fields for Email and Website have been replaced by standardized icons. These icons link to the respective destinations and improve layout clarity, responsiveness, and visual consistency across different screen sizes.
Partner Folder	Implement Grid View	Users can now toggle between List View and the new Grid View while browsing Partner Folders. Grid View displays folders as square tiles with clear folder icons and item counts, allowing for faster visual scanning and modernizing the document navigation experience.
Pillars / Updates	Restrict Edit Document Behavior	The "Edit" button next to attached documents in an update now opens a modal where users can modify the file name or toggle "Allow Download" — but <b>file</b> replacement is no longer allowed. This change prevents accidental overwrite of important documents during edit operations.
Pillars / Updates	Pillar Page & Update Flow Enhancements	Previously, clicking "Back" from the update edit page redirected users incorrectly to the Manage Pillars screen. This fix ensures that the "Back to Pillar" link correctly takes the user to the Pillar Overview page where the update originated, maintaining a smooth user journey.

# What's Next

The following changes are planned for future releases:

- Pillar Contacts: Order of Appearance Panel
- Pillar archiving logic
- My Folders permission alignment
- Global search improvements

# **END OF DOCUMENT**