



Release Notes 25.07

June 24th, 2025



DOCUMENT VERSION CONTROL

Version	Comments	Author	Date
0.1	Draft Version	Kunaljit Nath	06/23/2025
0.2	Draft Version	Rob Britt	

RACI MATRIX

R - Responsible, A - Accountable, C - Consulted, I - Informed

	Tarun Goud	Rob Britt	Brian Moran
Review	A	A	I
Approve	C	A	A

INTRODUCTION

Release 25.07 introduces key enhancements to the **Partner Folder** structure under the Reporting section, implements a refined **permission model** for both WM and AM companies, and launches the **in-app and email notification system for Pillars** to ensure users are informed of critical content changes. These updates further strengthen document collaboration, improve platform governance, and support user engagement across institutional teams.

IMPACTED USERS

Impacted Persona(s)	Impacted Section	Functionality
WM / WME Admins	Partner Folders	Partner-based collaboration folders with structured access controls
AM / AME Users	Partner Folders	Access based on Share Access permissions
All Users (with access to Pillars)	Notification	Real-time in-app alerts for Pillar updates and changes
All Users (with email enabled)	Email	Email notifications for newly published Pillar Updates

RELEASE SCOPE DETAILS

The scope of the release includes the following items:

Platform Category	Feature	Description / Details
Reporting	Partners Folder Under Reporting	Introduces a dedicated Partner Folder structure under the Reporting section for WM and AM collaboration. Auto created when AM is approved via Access Control. Default folders are pre-generated and folder names are non-editable.
Permissions	Partner Folder Permission Realignment for WM and AM Companies	Aligns Partner Folder access with WM 2.0's simplified permission structure. Folder-level add/delete actions are removed from WM and AM UI; file-level access (Full Access, View & Download, View Only, No Access) is driven by Admin Panel settings.
Notifications	In App Notifications for Pillars	Enables real-time in-app notifications when: a user is added to a Pillar, an update is published, a document is added/removed, or update text is edited. Notifications are shown only to users with access to the corresponding Pillar.

Email	Email Notification	When "Send email at publish" toggle is selected during update creation, an email is sent to users with Pillar access, including update title, pillar name, and login link.
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What's Next

The following changes are planned for future releases:

- Audit Log enhancements (Download Log, Update Log)
- Pillar archiving logic
- My Folders permission alignment
- Global search improvements

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