

Streamlining the Due Diligence Data Management Process

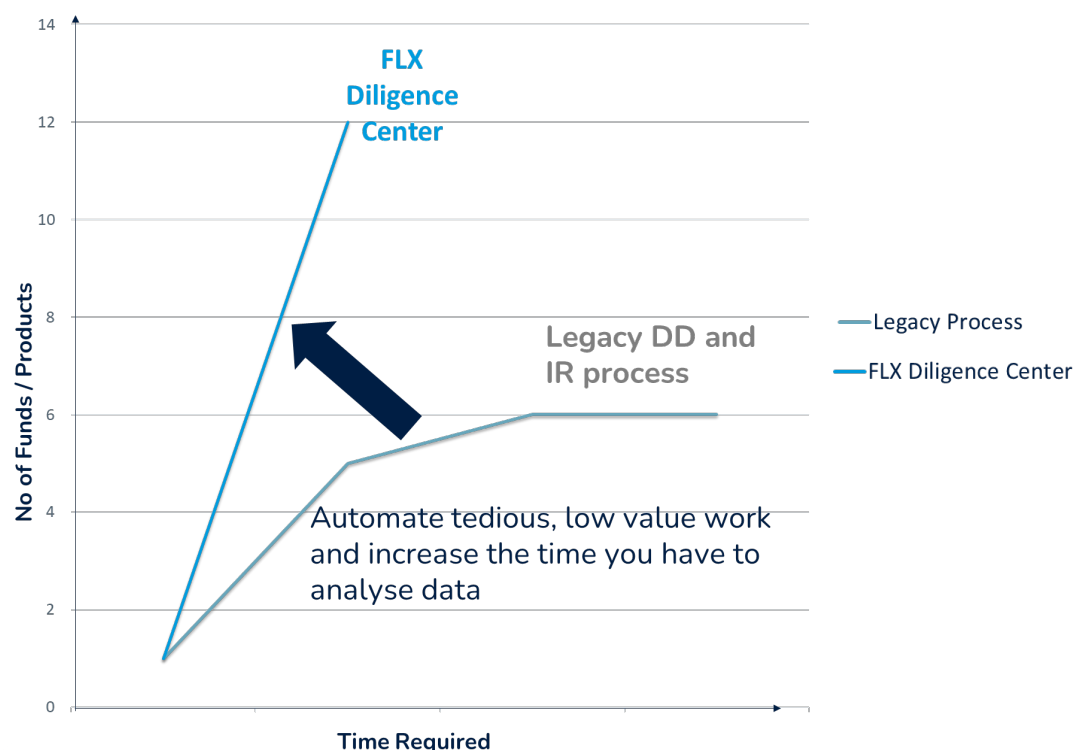
FLX Diligence Center digitally collects and compares data for your asset managers and service providers, expediting and simplifying your due diligence process.

- ✓ **Digitize Workflows**
Seamlessly collect and consolidate asset manager data within a digital platform, reducing manual effort.
- ✓ **Reduce Risk**
Mitigate “key person” and operational risk that can drive regulatory concerns by digitizing processes.
- ✓ **Improve Productivity**
Eliminate manual tracking, outreach, and storage.
- ✓ **Enhance Reporting**
Leverage reports and dashboards to inform insights and decision making.
- ✓ **Centralize Data**
One single destination for current and historical reports, accessible cross-functionally.
- ✓ **Customize Questionnaires**
Access best practices or use your preferred approach to engage with asset managers.
- ✓ **Increase Engagement**
A cost-effective and flexible implementation that increases asset manager adoption and alignment.
- ✓ **Improve Communication**
Seamlessly connect with team members and asset managers directly in the application.

FLX Diligence Center includes:

- Questionnaire engine
- Fund & manager data tracking
- Workflows & collaboration tools
- Review & risk management
- Automated scoring & comparison
- Business analytics
- Custom reporting
- CRM & document management

Reduce Risk and Save Time



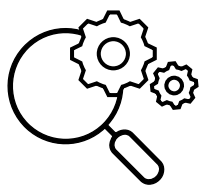
FLX Diligence Center

Powered by Dasseti

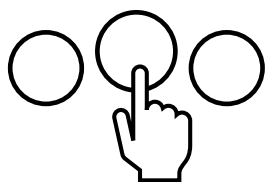
FLX
NETWORKS

Reduce risk and save valuable time with the streamlined data collection and comparison capabilities of FLX Diligence Center for Wealth Managers.

One Platform, Many Use Cases:



Due diligence



Fund selection



Research and document
management



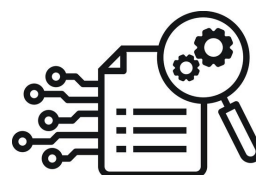
Third party due
diligence



Fund and manager
monitoring



Secure document
sharing



ESG and DEI
data collection



Report creation

Gather, Organize, Analyze, and Take Action

FLX Diligence Center allows research and due diligence teams to perform qualitative and quantitative research and due diligence at scale.

1

Design and distribute questionnaire

2

Auto aggregate responses
Automatically flag and alert risks - investigate

3

Integrate other data via API/integrations
Create custom weighted scores and rankings

4

Visualize and analyze data
Create and share custom reports

Simplify, modernize, and revolutionize your data collection, analysis, and reporting today with FLX Diligence Center for Wealth Managers.

Contact Us At SOLUTIONS@FLXNETWORKS.COM To Learn More.