

FLX Diligence Center

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Streamlining DDQ and RFP Response Management for Asset Managers

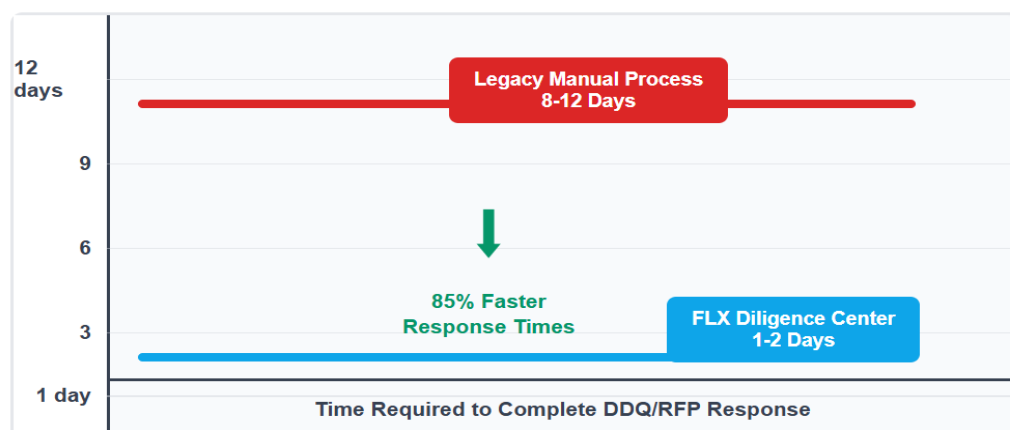
FLX Diligence Center digitally transforms how asset managers respond to due diligence questionnaires and RFPs from institutional investors, expediting and simplifying your investor relations process.

- ✓ **Digitize Workflows**
Streamline response creation and consolidate investor communications within a digital platform, reducing manual effort.
- ✓ **Reduce Risk**
Mitigate inconsistent messaging and operational risk by standardizing response processes across your organization.
- ✓ **Improve Productivity**
Eliminate manual tracking, version control issues, and repetitive data entry across multiple requests.
- ✓ **Enhance Reporting**
Leverage reports and dashboards to inform insights and decision making.
- ✓ **Centralize Content**
One single destination for all response templates and content library, accessible across your Investor Relations team.
- ✓ **Customize Questionnaires**
Access best practices or use your preferred approach to engage with institutional investors.
- ✓ **Enhance Communication**
Seamlessly connect with team members and subject matter experts directly in the application.

FLX Diligence Center includes:

- DDQ & RFP response engine
- Template & content management
- Response library & version control
- Collaboration & workflow tools
- Multi-format document support
- Data integration capabilities
- Review & approval processes
- Custom reporting & analytics

Accelerate Response Times and Reduce IR Workload



Reduce DDQ and RFP response times from weeks to days with automated workflows and centralized content management.

Contact Us At SOLUTIONS@FLXNETWORKS.COM To Learn More.

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Empower your Investor Relations team with comprehensive DDQ and RFP management capabilities that scale with your business.

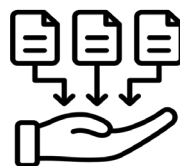
One Platform, Many Use Cases:



DDQ Response
Automation



RFP Response
Management



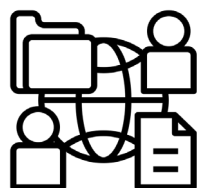
Centralized Data
Collection



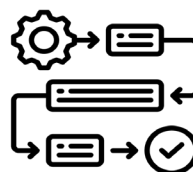
Transparency &
Traceability



Real Time Team
Collaboration



Secure document
sharing



Customizable
Workflows



Industry Best
Practices

Respond, Collaborate, Deliver and Track

FLX Diligence Center enables your Investor Relations team to efficiently respond to investor requests with consistency and speed.

1

Receive Investor Request

DDQs and RFPs arrive from institutional investors, consultants, or wealth managers via multiple channels.

2

Auto-populate Response Draft

Automatically generate comprehensive first drafts and reduce manual work by pulling from your content library.

3

Team Review & Collaboration

IR team members and subject matter experts collaborate on responses with built-in review and approval workflows.

4

Submit & Monitor Performance

Deliver professional responses on time and track key metrics like response times and client satisfaction.

Simplify, accelerate, and professionalize your DDQ and RFP response process with FLX Diligence Center for Asset Managers.

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