

ASSET MANAGERS **Accelerating growth through practice management, coaching, and value add programs**

FLX Business Accelerator provides asset management firms with a comprehensive and customizable suite of value add, coaching and practice management solutions for distribution teams. Choose from full-scale outsourced programs to solutions and services that supplement your existing initiatives.

Fractional Practice Management



Get the benefits of a Practice Management Department without the overhead. Reserve fractional time with a FLX Business Accelerator professional for keynotes, conferences, or advisor roundtable discussions, establishing your firm as an influential industry figure, and promoting products to key advisors and home office gatekeepers.

- A FLX Business Accelerator professional will represent your firm and will help develop a program tailored to your goals and expertise.
- Receive full advisor profiles for those that participate in events and/or coaching sessions scheduled by the manager.

Comprehensive Wholesaler Coaching



Specialized coaching services for distribution teams, providing tools, insights, and strategies to optimize operations and drive AUM growth throughout the product lifecycle.

- Gain and maintain access to financial advisors with our proven wholesaling system.
- Tailored communication strategies and effective speaking techniques to engage advisors.
- Personalized coaching to enhance team performance and build trust with advisors and wealth management home office teams.
- Learn to leverage product data insights for strategic advantages over competitors.

Event Sponsorships



Sponsor exclusive speaking engagements and events for key advisors and home office gatekeepers.

Events include keynotes, conferences, advisor roundtable discussions, FLX Digital Events, and more.

We offer over 20 advisor-focused value-add topics, networking opportunities, and a unique platform for you to showcase your expertise and promote your investment strategies.

Communications & Speaking Training



Elevate your ability to deliver persuasive presentations that resonate with audiences, fostering engagement and buy-in. Position yourself as the go-to expert in your field, admired for your ability to articulate complex ideas with ease and confidence.

Navigate various media platforms with finesse, harnessing the power of storytelling and persuasion to captivate viewers and listeners alike. Forge meaningful connections beyond professional boundaries, unlock doors to new partnerships and ventures.